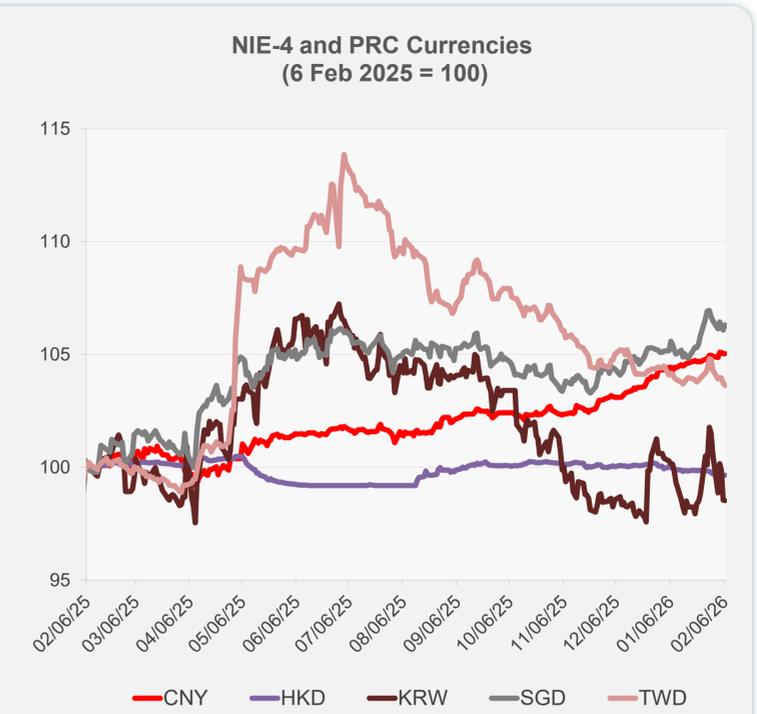
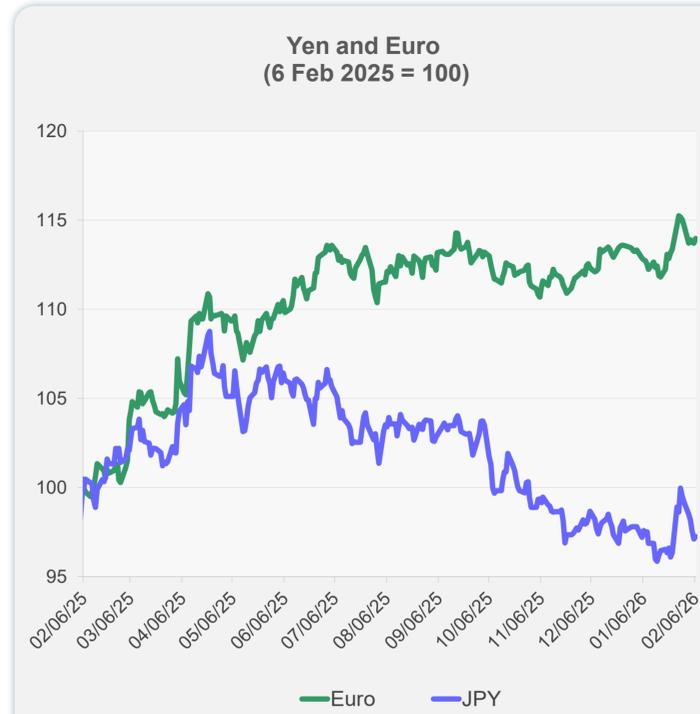
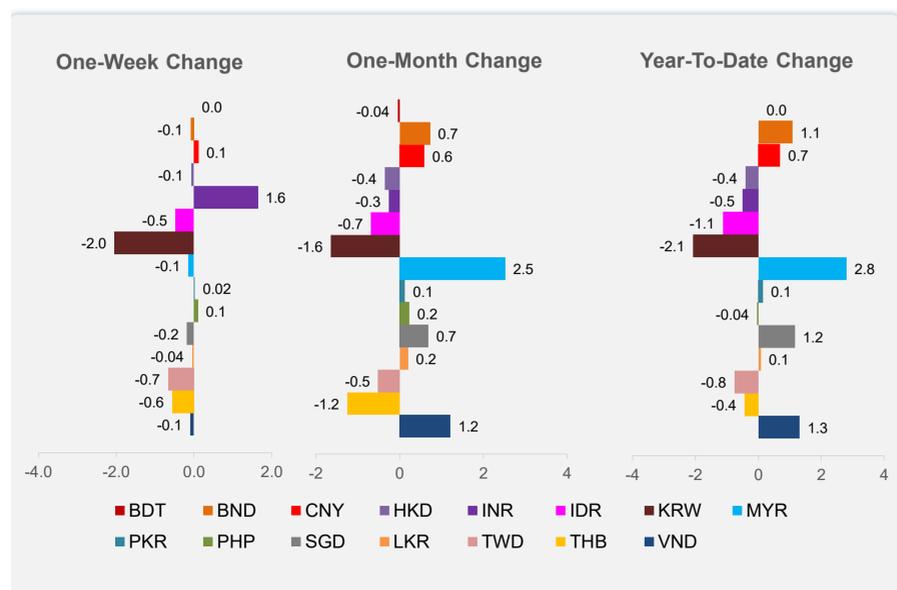
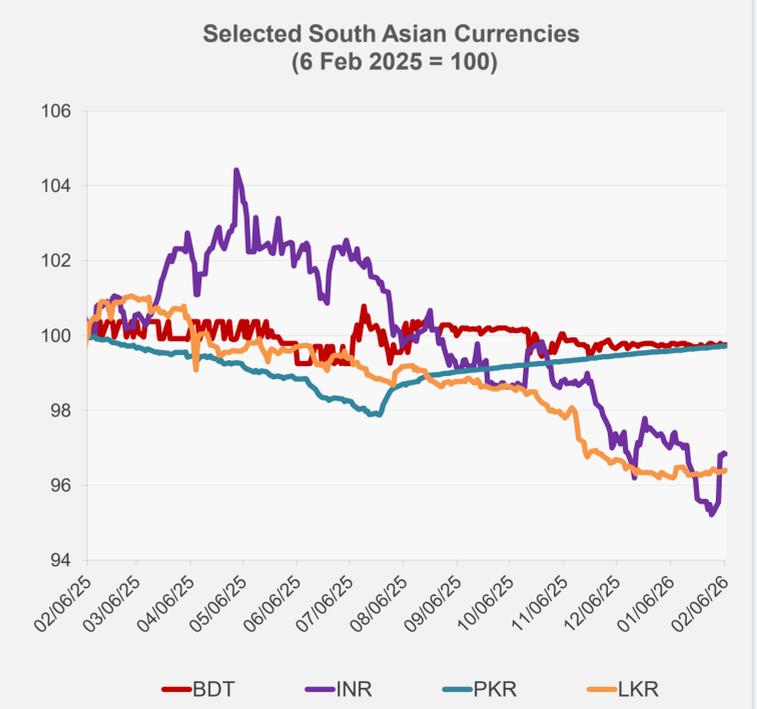
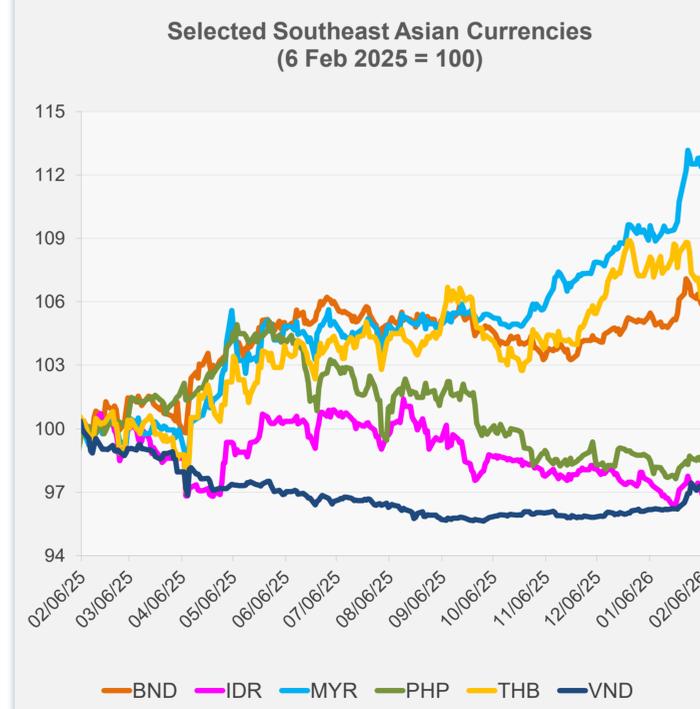


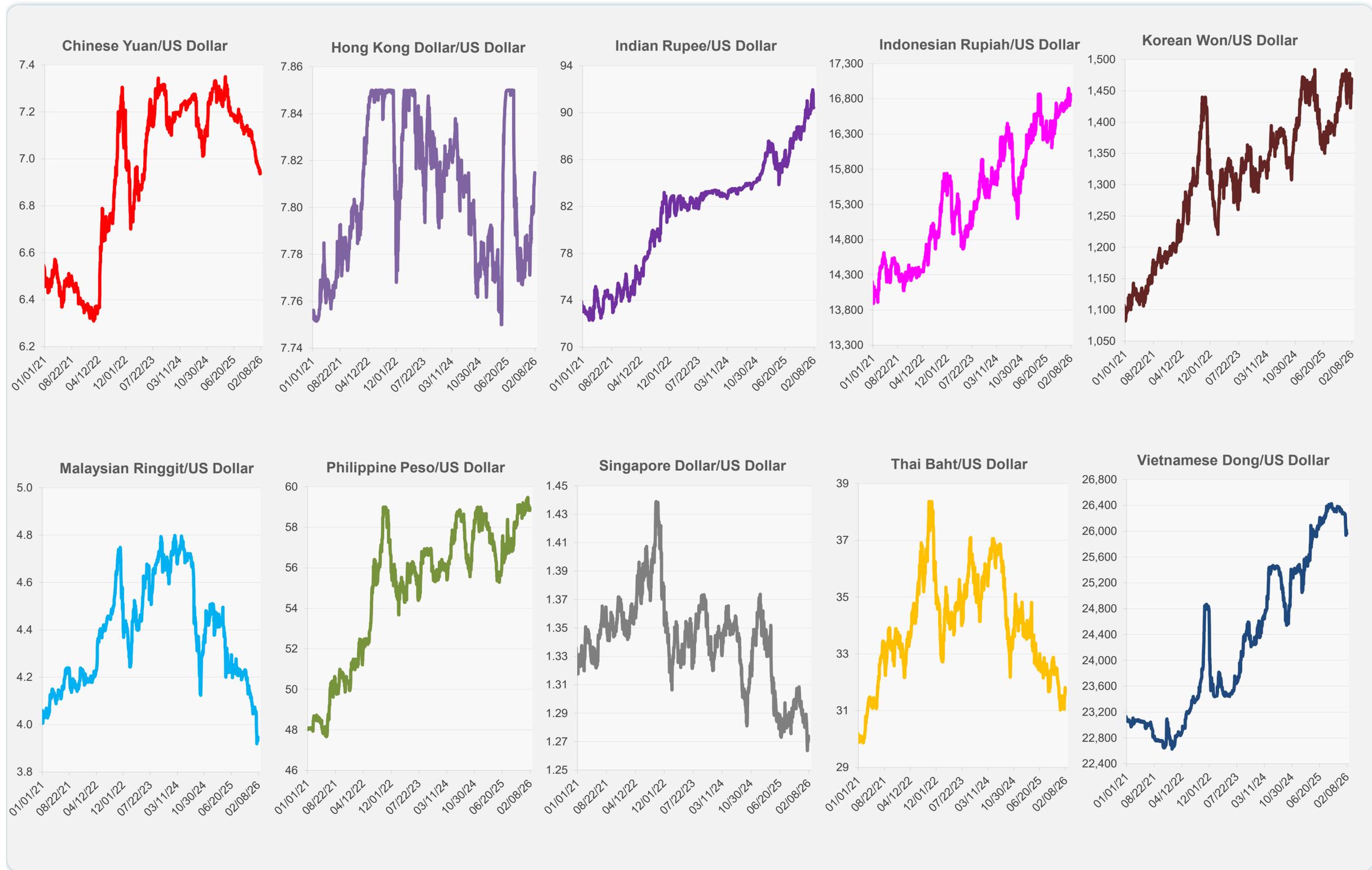
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.85	0.23	0.64
Japanese yen (JPY)	156.89	0.15	-0.58
Bangladeshi taka (BDT)	122.25	0.04	0.00
Brunei dollar (BND)	1.27	0.32	1.08
Chinese yuan (CNY)	6.94	0.01	0.69
Hong Kong dollar (HKD)	7.81	-0.01	-0.40
Indian rupee (INR)	90.42	-0.02	-0.48
Indonesian rupiah (IDR)	16,865.00	-0.21	-1.13
Korean won (KRW)	1,469.50	-0.03	-2.08
Malaysian ringgit (MYR)	3.95	-0.01	2.80
Pakistan rupee (PKR)	279.70	0.00	0.15
Philippine peso (PHP)	58.83	0.24	-0.04
Singapore dollar (SGD)	1.27	0.21	1.16
Sri Lanka rupee (LKR)	309.38	0.03	0.07
Taipei,China NT dollar (TWD)	31.68	-0.09	-0.76
Thai baht (THB)	31.64	0.53	-0.43
Vietnamese dong (VND)	25,961.50	0.03	1.30



NIE = Newly Industrialized Economies



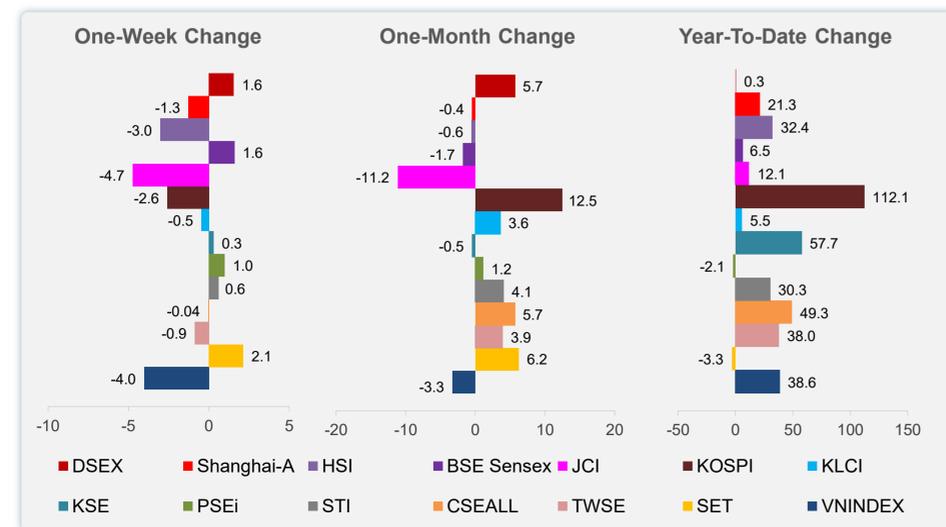
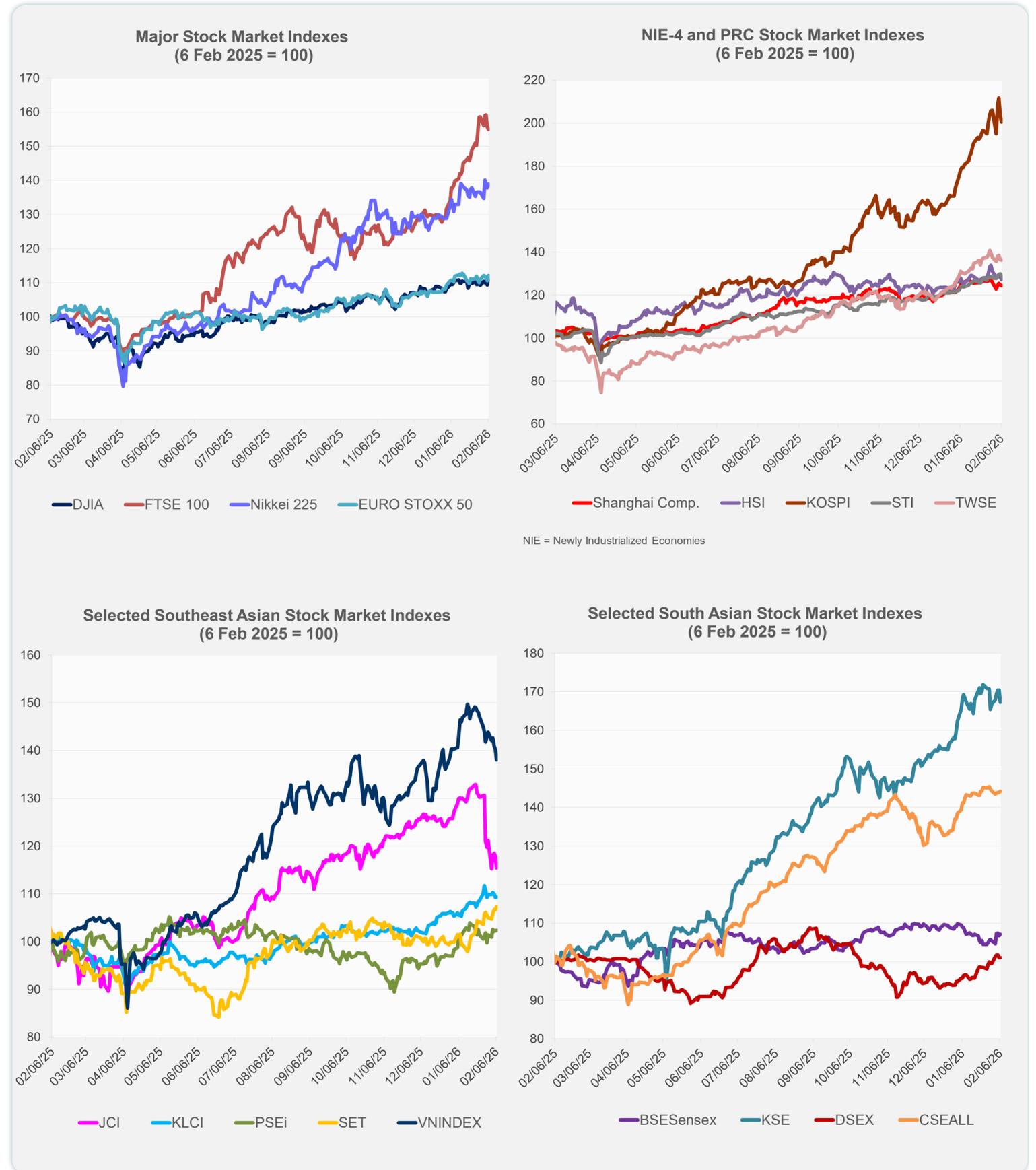
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



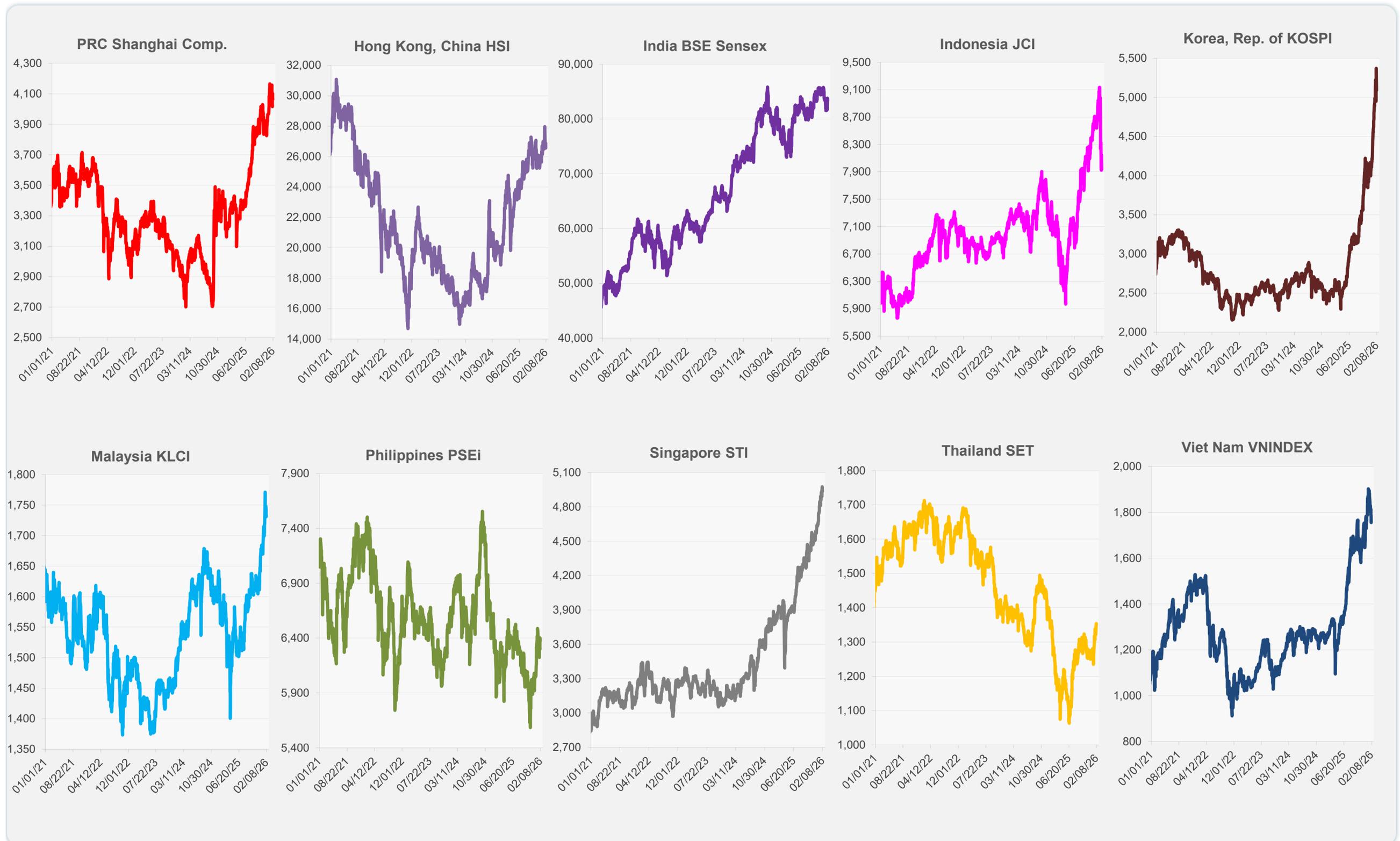
Source: Haver Analytics.

Daily Market Watch STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	50,115.67	2.47	17.80
US NASDAQ	23,031.21	2.18	19.27
US S&P 500	6,932.30	1.97	17.86
UK FTSE 100	13,521.96	-0.49	65.45
EURO STOXX 50	5,998.40	1.23	22.52
Japan NIKKEI 225	54,253.68	0.81	35.99
Bangladesh DSEX	5,234.38	0.00	0.31
PRC Shanghai Comp.	4,065.58	-0.25	21.30
Hong Kong, China HSI	26,559.95	-1.21	32.40
India BSE Sensex	83,580.40	0.32	6.46
Indonesia JCI	7,935.26	-2.08	12.08
Korea, Rep. of KOSPI	5,089.14	-1.44	112.09
Malaysia KLCI	1,732.83	0.10	5.51
Pakistan KSE 100	184,542.20	-1.82	57.72
Philippines PSEi	6,390.91	0.14	-2.11
Singapore STI	4,934.41	-0.83	30.28
Sri Lanka CSEALL	23,801.96	0.14	49.28
Taipei, China TWSE	31,782.92	-0.06	37.98
Thailand SET	1,354.01	0.58	-3.30
Viet Nam VNINDEX	1,755.49	-1.52	38.58



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

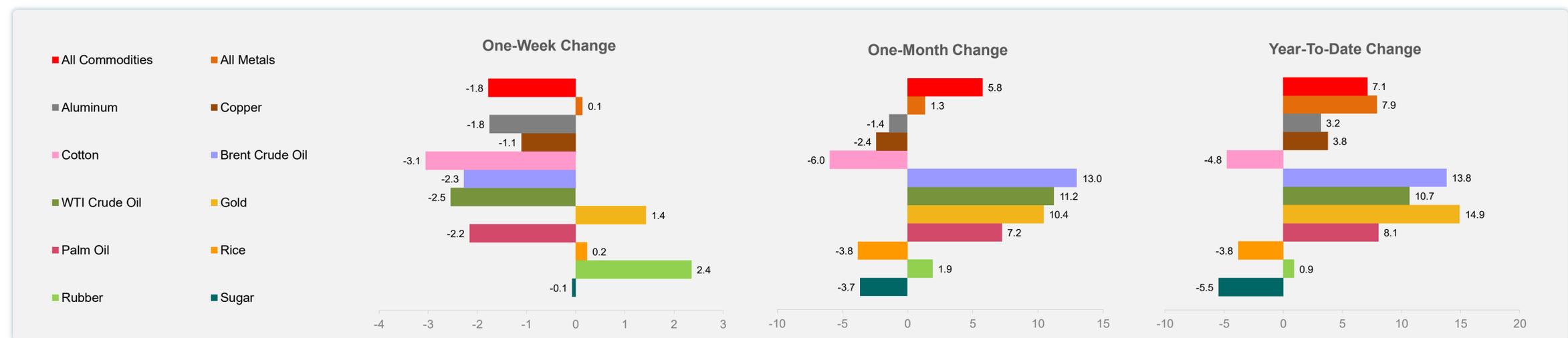
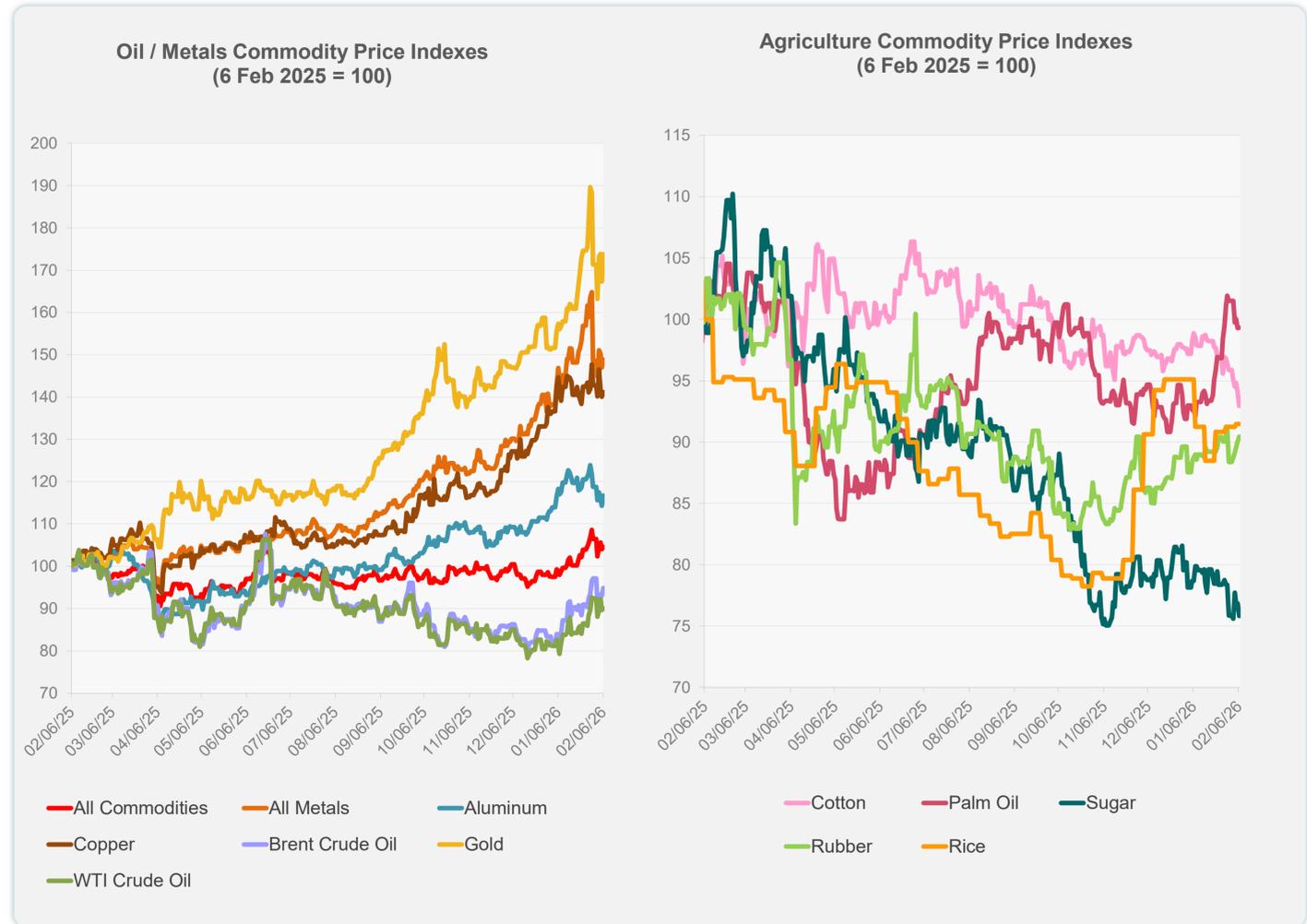


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch
COMMODITY PRICES

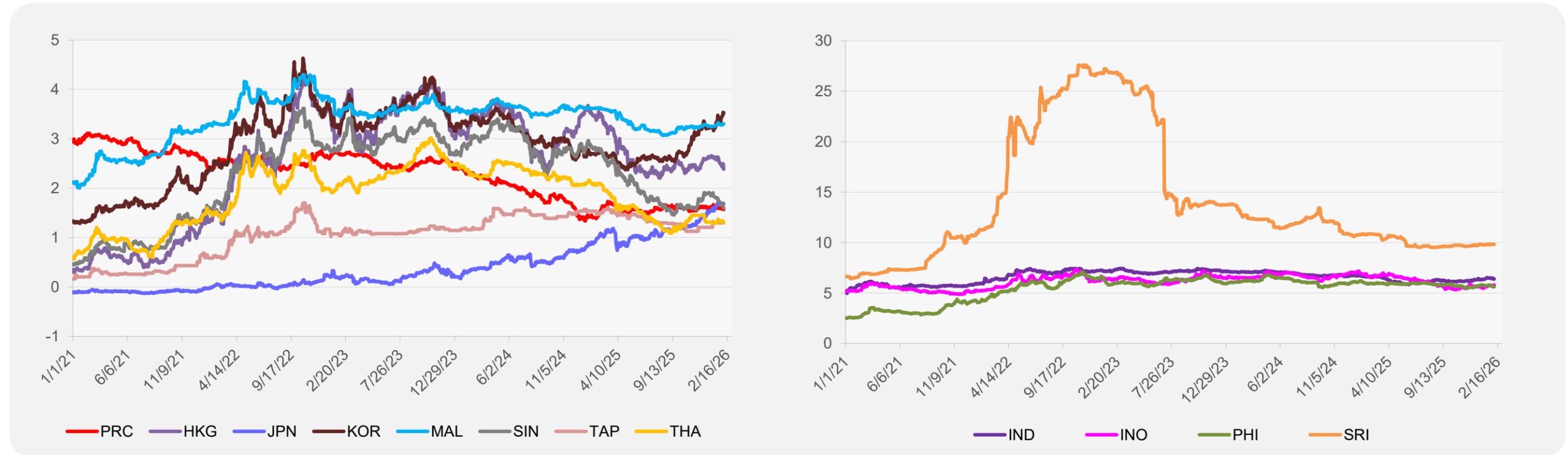
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	587.56	0.48	7.12
S&P All Metals	US\$	478.89	1.27	7.92
Aluminum	US\$/metric ton	3,062.68	2.05	3.19
Copper	US\$/metric ton	12,923.05	0.76	3.77
Cotton	US cents/lb	59.06	-1.17	-4.77
Brent Crude Oil	US\$/barrel	71.07	1.99	13.80
WTI Crude Oil	US\$/barrel	63.55	0.41	10.68
Gold	US\$/troy oz	4,964.36	3.88	14.93
Palm Oil	US\$/metric tonne	1,046.87	0.01	8.07
Rice ¹	US\$/metric ton	429.00	0.00	-3.81
Rubber ²	US\$/kg	217.00	0.46	0.93
Sugar	US cents/lb	13.98	-1.34	-5.48

¹ Latest closing price from 4 February 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

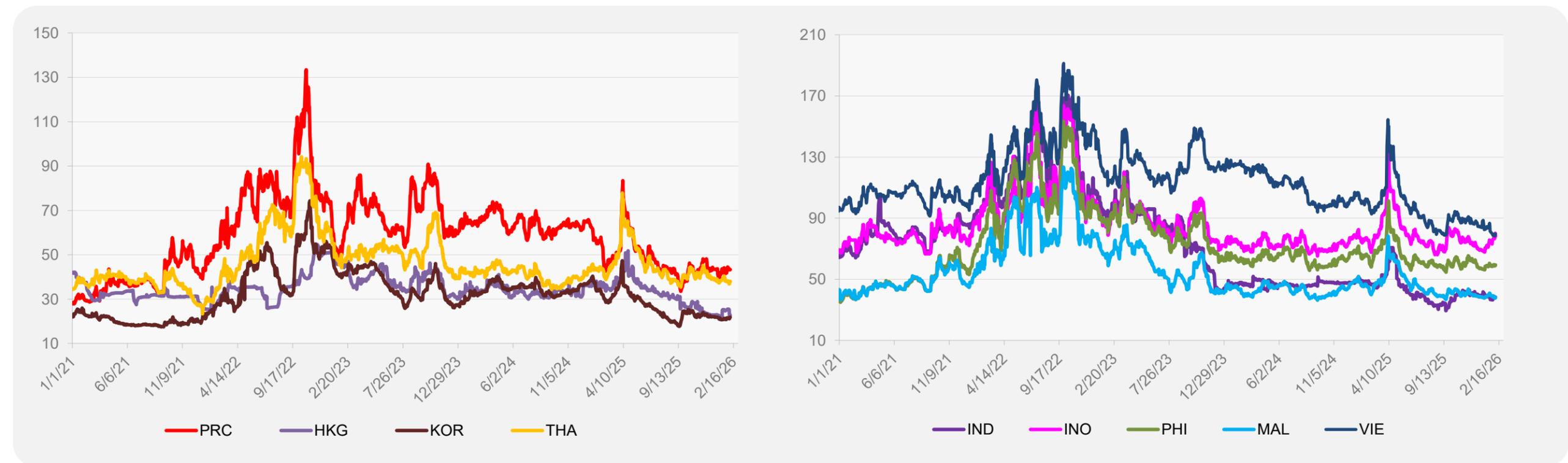


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.